#### **EAST RENFREWSHIRE LNCT AGREEMENT**

**REVISED GRIEVANCE PROCEDURES** 

## EAST RENFREWSHIRE COUNCIL

# EDUCATION DEPARTMENT

## GRIEVANCE PROCEDURES FOR TEACHING STAFF

Renfrewshire

Education Department

November 2003

## EAST RENFREWSHIRE COUNCIL: EDUCATION DEPARTMENT

### **GRIEVANCE PROCEDURES FOR TEACHING STAFF**

#### 1. Introduction

- 1.1 Every teacher has a right to seek redress for grievances relating to their employment. The following grievance procedures have been agreed within the East Renfrewshire Joint Negotiating Committee for Teachers and are to be applied at both the school and local authority level. The procedures comply both with the legal requirement in relation to the provision of a minimum statutory grievance procedure, and with the ACAS Code of Practice (Number 1) entitled "Discipline and Grievance Procedures".
- 1.2 Grievance procedures provide a mechanism whereby problems in relation to work, the working environment or working relationships can be raised and addressed. These problems should be dealt with speedily and fairly before they can develop into major problems or, potentially, collective disputes.

#### 2. Principles

- 2.1 It is good employment relations practice to provide all staff with a reasonable and prompt opportunity to obtain redress on any grievance. The process applies equally to groups of teaching staff and the same stages should be utilised as for individual grievances. *"Status quo ante"* provisions should be included as appropriate (see 2.5 (d) and 5.1 below). Teaching staff have the right to be accompanied at all stages in the grievance process.
- 2.2 Apart from dealing with grievances quickly and fairly, decisions in relation to a particular grievance should be taken, where possible, at the lowest level within the hierarchy of stages at which the matter can be resolved. It is accepted, for example, that a head teacher may not have the power or authority to sanction a particular resolution to a grievance that may be available to staff at, for example, directorate level.
- 2.3 It is neither possible nor desirable to specify precisely all of the issues which may give rise to a grievance, but the main areas would include: terms and conditions; health and safety; relationships at work; new working practices; organisational change and equal opportunities matters. Teaching staff should be made aware of the terms of the local grievance procedure and have ready access to a copy of it.
- 2.4 Every effort should be made to resolve a grievance or potential grievance using informal mechanisms eg discussion with a senior colleague or through an informal approach by a trade union representative. However, if informal methods do not succeed and the aggrieved party remains dissatisfied with the outcome or response, the formal procedure should be utilised.
- 2.5 In summary, therefore, the grievance procedure incorporates the following principles:-
  - (a) All grievances should be dealt with quickly, fairly and within agreed time limits.
  - (b) Individual and group grievances should be dealt with using the same procedure and including the same stages.
  - (C) Decisions relating to a grievance should be taken at the lowest appropriate level and should, where possible, involve the use of informal mechanisms to secure a resolution.
  - (d) It is anticipated that the use of the *"status quo ante"* provisions should be restricted to grievances that relate to situations where changes to terms and conditions are being contemplated. However, it should also apply, where practicable, to changes to working practices or organisational structures.

## 3. The Formal Grievance Procedure

- 3.1 Every attempt should be made to resolve the matter through informal discussion or through informal representation by a trade union official etc. The head teacher or other senior manager should respond as quickly as possible to an informal approach, not necessarily in writing. If, however, the aggrieved party is dissatisfied with the response, or if no response has been forthcoming within a reasonable period, the teacher should initiate the first stage of the formal grievance procedure. (A response should be provided by the head teacher/senior manager as quickly as possible, and certainly within no more than 10 days following the initial discussion.)
- 3.2 <u>Stage 1</u> The teacher should submit a formal written statement of grievance to the head teacher using form GP1. This should state clearly the nature of the grievance and the resolution sought by the aggrieved party. The head teacher will convene a formal grievance hearing within 10 working days (or otherwise by mutual agreement) of receipt of the written statement of grievance. The teacher will have the right to be represented at the hearing and the head teacher will respond in writing to the formal statement of grievance within 5 working days of the date of the hearing. Where the head teacher is the aggrieved party, the formal statement of grievance should be submitted to the director of education. In line with paragraph 2.2 above, there may be other circumstances where it would not be appropriate for the head teacher to hear the grievance at Stage 1, in which case the grievance should be submitted directly to the director of education.
- 3.3 <u>Stage 2</u> Should the teacher be dissatisfied with the decision of the head teacher, or if there has been no response within the time limits set out in section 6, there shall be a right of appeal to the director of education. A statement of appeal, using Form GP2, must be submitted in writing within 10 working days of receipt of the head teacher's decision. This should explain the reasons for continuing dissatisfaction. The director of education or nominee will convene a formal appeal hearing within 10 working days of receipt of the written statement of appeal. The director of education or nominee shall respond in writing to the aggrieved teacher within 5 working days of the date of the hearing.
- 3.4 <u>Stage 3</u> If the teacher remains dissatisfied with the response from the director of education, or if there has been no response within the time limits set out in section 6, there shall be a right of appeal to the Appeals Committee of the council. Time limits for convening a meeting of the Appeals Committee and for transmitting its decision to the aggrieved party are set out in section 6 of the procedures.
- 3.5 <u>Stage 4</u> The final decision of the local authority can be submitted to the Joint Secretaries of the Scottish Negotiating Committee for Teachers for consideration through its appeals process only if the subject matter of the original grievance relates to the interpretation or implementation of a national agreement promulgated by the SNCT (see paragraph 7 of the SNCT constitution at Appendix 1).

## 4. The Conduct of Formal Grievance and Appeal Hearings

- 4.1 The teacher must be given every opportunity to present evidence in support of his/her grievance and the teacher and/or representative can call witnesses, submit additional written information and/or use verbal presentation. In addition, the head teacher or director (with advice from an appropriate personnel officer or other professional adviser) must be given every opportunity to justify a decision which is subject to appeal. The officer providing advice to the director should be different from the officer who provided advice to the head teacher at an earlier stage. Procedures for the conduct of grievance hearings and appeals are as follows:-
- 4.2 The Head of Education Services (Staff & Continuing Education) will normally arrange to hear an appeal or a grievance against a head teacher. The format for this will include:

- a reminder that the meeting is being held under the Conditions of Service for Teachers
- a formal reading of the grievance
- an opportunity for the teacher and/or representative to make representation to the Head of Education Services
- an opportunity for the head teacher and/or representative to ask questions
- an opportunity for the head teacher to respond to the grievance
- an opportunity for the teacher and/or representative to ask questions
- an opportunity for each 'side' to sum up, introducing no new information
- the Head of Service may ask questions during the proceedings
- 4.3 Normally the Head of Service will require time to assess the evidence presented and will reply, in writing, as quickly as possible after the hearing.
- 4.4 If the teacher continues to be aggrieved, the matter is passed to the council's Appeals Committee. The hearing follows the same pattern. The authority's response is normally presented by the Head of Service. The head teacher is present as a witness and/or to provide clarification on points of information.

#### 5. General Provisions

- 5.1 <u>Status Quo Ante</u> In the event of a formal grievance being lodged in response to a proposed change to terms and conditions of employment and when practicable, where a grievance has been lodged in response to changes to working practices or organisational structures, no change shall be made to the relevant terms and conditions of employment until the agreed grievance procedures have been exhausted.
- 5.2 <u>Withdrawal</u> The aggrieved teacher may at any stage withdraw from these procedures by giving notice in writing. In these circumstances the teacher will be deemed to have abandoned the grievance.
- 5.3 <u>Collective Grievances</u> Two or more teachers who share a common grievance arising from the same circumstances shall be entitled to pursue their grievance in common by means of the procedures outlined above.

#### 6. The Grievance Stages, Appeals and Time Limits

The following table sets out the basic stages within the process and the time limits agreed by the East Renfrewshire Joint Negotiating Committee for Teachers.

Stage	Heard By	Time Limit
1	Head Teacher	10 days to arrange formal hearing 5 days to issue written response
2	Director	10 days to arrange appeal hearing 5 days to issue written response
3	Appeals Committee	30 days to arrange appeal hearing 10 days to issue written response
4	SNCT (Only applicable to matters relating to national agreements.)	Determined by SNCT (see section 7)

## 7. Appeals to the Scottish Negotiating Committee for Teachers

- 7.1. If a teacher considers that he/she has a dispute with the employing authority regarding the application and/or interpretation of the national agreement on salaries and conditions of service, he/she must exhaust the employing authority's internal procedures in the first instance.
- 7.2. If a teacher is dissatisfied with the outcome of the employing authority's procedures, then he/she may ask for the case to be considered by the Joint Secretaries representing the Employers' Side and the Teachers' Side of the SNCT.
- 7.3. The Joint Secretaries, representing the Employers' Side and the Teachers' Side, will consider whether the employing authority has complied with and/or properly interpreted the national agreement on salaries and conditions of service and has taken account of all the relevant factors. If the Joint Secretaries are not satisfied that the employing authority has acted correctly or appropriately, it will refer the matter back to the employing authority with appropriate advice. If this advice or mediation by the Joint Secretaries does not resolve the matter, or if there is a failure to agree, the Joint Secretaries will refer the case to an Appeals Panel of the SNCT.
- 7.4. The decision of the Appeals Panel will be final and binding on all parties to the appeal.

NOTIFICATION OF GRIEVANCE           Note:         If completing by hand, please do so clearly and in <u>black ink</u> .	st frewshire

PERSONAL DETAILS		
Name	Department/Service	EDUCATION
Post	School / Location	
Work Address	Home Address	
Work Phone No.	Home Phone No.	
TRADE UNION DETAILS		
Name of Trade Union	Trade Union or other Representative	

NATURE OF GRIEVANCE
Please state fully the nature of the grievance.

NATURE OF GRIEVANCE (Cont.)		
Please state what answer was provided at the previou	is stage.	
· · ·	5	
Please indicate in your opinion how the grievance cou	Id be resolved.	
	Use separate sheet if necessary	
SIGNATURE	DATE	

 GP2
 CONFIDENTIAL

 EAST RENFREWSHIRE COUNCIL
 GRIEVANCE PROCEDURES

 (TEACHERS)
 (TEACHERS)

 NOTIFICATION OF APPEAL
 Note:

 If completing by hand, please do so clearly and in <u>black ink</u>.



PERSONAL DETAILS		
Name	Department/Service	EDUCATION
Post	School / Location	
Work Address	Home Address	
Work Phone No.	Home Phone No.	
TRADE UNION DETAILS		
Name of Trade Union	Trade Union or other Representative	

STAGE OF APPEAL		
		Tick Appropriate Box
STAGE 2 -	To Director of Department	
STAGE 3 -	To Corporate Personnel Council Offices Eastwood Park Giffnock East Renfrewshire G46 6UG	

NATURE OF GRIEVANCE		
Please state fully the nature of the grievance.		

NATURE OF GRIEVANCE (Cont.)	
Please state what answer was provided at the previous stage.	
Please indicate in your opinion how the grievance cou	Id be resolved.
	Use separate sheet if necessary
SIGNATURE	DATE
	DATE